

4th March, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, G. Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Script Code: 500259

Script Code: LYKALABS

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the SEBI Listing Regulations)

Ref.: Summary of proceedings of the Meeting of the Equity Shareholders, Secured Creditors, Unsecured Creditors and Preference Shareholders of the Company convened pursuant to the Order dated 23rd January, 2025 passed by the Hon'ble National Company Law Tribunal Division Bench, Court - I, Ahmedabad (the NCLT Order)

In continuation to our earlier communication on 31st January, 2025 , wherein the Company has submitted the notice of the meeting of Equity Shareholders, Secured Creditors, Unsecured Creditors and Preference Shareholder of the Company pursuant to the NCLT Order and pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, please find enclosed the proceedings of the following meetings the Company for the approving the Scheme of Amalgamation between Lyka Exports Limited (the Transferor Company) and the Company (the Transferee Company) and their respective shareholders and creditors in terms of Sections 230 to 232 of the Companies Act, 2013 (the Act) read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 (the CAA Rules) and other applicable provisions of the Act and the CAA Rules.

1. Proceedings of the Equity Shareholders of the Company as **Annexure- A**
2. Proceedings Secured Creditors of the Company as **Annexure- B**
3. Proceedings Unsecured Creditors of the Company as **Annexure- C**
4. Proceedings Preference Shareholders of the Company as **Annexure- D**

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Lyka Labs Limited**

Shekhar R Singh

Encl.: a/a

Annexure -A

SUMMARY OF PROCEEDINGS OF THE MEETING OF THE EQUITY SHAREHOLDERS OF LYKA LABS (THE COMPANY) HELD ON TUESDAY, THE 4TH MARCH, 2025 PURSUANT TO ORDER DATED 23RD JANUARY, 2025 PASSED BY THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL DIVISION BENCH, COURT - I, AHMEDABAD THROUGH THE VIDEO CONFERENCING (VC) / OTHER AUDIO-VISUAL MEANS (OAVM) AND WHICH COMMENCED AT 11: 00 AM AND CONCLUDED AT 11: 09 AM

Mr. Shekhar R Singh , Company Secretary and Compliance Officer (the Company Secretary) welcomed the Equity Shareholders of the Company to the meeting (the Meeting) convened through VC in terms of Order dated 23rd January, 2025 (the Order) of the Hon'ble National Company Law Tribunal Division Bench, Court - I, Ahmedabad (the NCLT) for the Equity Shareholders to consider and if thought fit, to pass a resolution with requisite majority for the approval of the scheme of Amalgamation (with or without modifications) amongst Lyka Exports Limited and the Company and their respective shareholders and the creditors.

The Company Secretary informed that the Company had provided its Equity Shareholders with the facility to cast their votes prior to the Meeting, through remote e-voting electronically, using the facility provided by National Securities Depository Limited (NSDL). He further informed that the voting facility was also made available during the Meeting for the benefit of Shareholders who were present during the Meeting and had not cast their votes earlier through remote e-voting.

All the Directors of the Company (except Mr. Neeraj Golas) were present at the Meeting through VC/OAVM from their respective locations introduced themselves to the Shareholders.

Representative of the Statutory Auditors were also present at the meeting from their respective locations.

Thereafter, the Company Secretary introduced Mr. Dhrunal Y Bhatt - Practicing Chartered Accountant, the Chairperson and Mr. Kaushal Doshi, Practicing Company Secretaries (the Scrutinizer) as appointed by the Order of the NCLT for the Meeting and thanked them for their presence at the Meeting and requested to continue with the proceedings of the Meeting.

The Chairperson welcomed the Equity Shareholders who were participating in the Meeting through VC/OAVM, in accordance with the provisions of the Companies Act, 2013 and the rules thereunder and in terms of the Order. At the time of commencement of the Meeting, the Company Secretary, informed that 43 Equity Shareholders were present and thus the quorum as required under Section 103 of the Companies Act, 2013 was present and the Chairperson called the Meeting to order.

The Chairperson informed the Equity Shareholders that the notice dated 31st January, 2025 2023 (including the explanatory statement prescribed under Sections 230, 232 and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the Scheme and other annexures to such statement) (the Notice) convening the Meeting was already circulated to the Equity Shareholders on 31st January, 2025 in compliance with the Order and with the consent of the Shareholders present in the meeting, the notice was therefore taken as read.

Then the Chairperson proceed with the following resolution, set out in the Notice dated convening the Meeting was put to out to vote by remote e-voting and remote e-voting during the Meeting

Item No.	Details of resolution in Notice dated 31 st January, 2025	Resolution Required
01	Approval of Scheme of Amalgamation amongst Lyka Exports Limited and Lyka Labs Limited and their respective shareholders and the creditors.	Requisite Majority

The Company had registered names of Four (4) Shareholders as the Speakers, of which Two (2) Speakers attended and expressed themselves.

Upon the conclusion of the responses to the questions, the Chairperson then authorized the Company Secretary to carry out the e-voting process during the Meeting and conclude the Meeting. He further informed the Shareholders that the voting results would be disseminated to the Stock Exchanges on which the Company's shares are listed and would also be made available on the website of the Company at www.lykalabs.com and NSDL at www.evoting.nsdl.com within two (2) working days of the conclusion of the Meeting.

The Chairperson then thanked the Shareholders for attending and participating at the Meeting. He also thanked the Board of Directors for joining the Meeting virtually.

The remote e-voting facility was kept open for the next 15 minutes to enable the Shareholders to cast their vote. Upon the completion of the remote e-voting process the Company Secretary declared the Meeting as closed.

Annexure -B

SUMMARY OF PROCEEDINGS OF THE MEETING OF THE SECURED CREDITORS OF LYKA LABS (THE COMPANY) HELD ON TUESDAY, THE 4TH MARCH, 2025 PURSUANT TO ORDER DATED 23RD JANUARY, 2025 PASSED BY THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL DIVISION BENCH, COURT - I, AHMEDABAD THROUGH THE VIDEO CONFERENCING (VC) / OTHER AUDIO-VISUAL MEANS (OAVM) AND WHICH COMMENCED AT 2:00 PM AND CONCLUDED AT 02:09 PM

Mr Shekhar R Singh , Company Secretary and Compliance Officer (the Company Secretary) welcomed the Secured Creditors of the Company to the meeting (the Meeting) convened through VC in terms of Order dated 23rd January, 2025 (the Order) of the Hon'ble National Company Law Tribunal Division Bench, Court - I, Ahmedabad (the NCLT) for the Secured Creditors to consider and if thought fit, to pass a resolution with requisite majority for the approval of the Scheme of Amalgamation (with or without modifications) amongst Lyka Exports Limited and the Company and their respective shareholders and the creditors.

The Company Secretary informed that the Company had provided its Secured Creditors with the facility to cast their votes prior to the Meeting, through remote e-voting electronically, using the facility provided by National Securities Depository Limited (NSDL). He further informed that the voting facility was also made available during the Meeting for the benefit of Secured Creditors who were present during the Meeting and had not cast their votes earlier through remote e-voting.

Mr. Yogesh Shah, Executive Director & CFO of the Company was present at the meeting.

Thereafter, the Company Secretary introduced Mr. Dhruval Y Bhatt- Practicing Chartered Accountant, the Chairperson and Mr. Kaushal Doshi, Practicing Company Secretaries (the Scrutinizer) as appointed by the Order of the NCLT for the Meeting and thanked them for their presence at the Meeting and requested to continue with the proceedings of the Meeting.

The Chairperson welcomed the Secured Creditors who were participating in the Meeting through VC/OAVM, in accordance with the provisions of the Companies Act, 2013 and the rules thereunder and in terms of the Order. At the time of commencement of the Meeting, the Company Secretary, informed that 3 Secured Creditors were present and thus the quorum as required under Section 103 of the Companies Act, 2013 was present and the Chairperson called the Meeting to order.

The Chairperson informed the Secured Creditors that the notice dated 31st January, 2025 2023 (including the explanatory statement prescribed under Sections 230, 232 and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the Scheme and other annexures to such statement) (the Notice) convening the Meeting was already circulated to the Secured Creditors on 31st January, 2025 in compliance with the Order and with the consent of the Secured Creditors present in the meeting, the notice was therefore taken as read.

Then the Chairperson proceed with the following resolution, set out in the Notice dated convening the Meeting was put to out to vote by remote e-voting and remote e-voting during the Meeting

Item No.	Details of resolution in Notice dated 31st January, 2025	Resolution Required
01	Approval of Scheme of Amalgamation amongst Lyka Exports Limited and Lyka Labs Limited and their respective shareholders and the creditors.	Requisite Majority

The Company has not received the names of any Secured Creditors for registration as Speakers.

The Chairperson then authorized the Company Secretary to carry out the e-voting process during the Meeting and conclude the Meeting. He further informed the Secured Creditors that the voting results would be disseminated to the Stock Exchanges on which the Company's shares are listed and would also be made available on the website of the Company at www.lykalabs.com and NSDL at www.evoting.nsdl.com within two (2) working days from the conclusion of the Meeting.

The Chairperson then thanked the Secured Creditors for attending and participating at the Meeting. He also thanked the Board of Directors for joining the Meeting virtually.

The remote e-voting facility was kept open for the next 15 minutes to enable the Secured Creditors to cast their vote. Upon the completion of the remote e-voting process the Company Secretary declared the Meeting as closed.

Annexure -C

SUMMARY OF PROCEEDINGS OF THE MEETING OF THE UNSECURED CREDITORS OF LYKA LABS (THE COMPANY), HELD ON TUESDAY, THE 4TH MARCH, 2025 PURSUANT TO ORDER DATED 23RD JANUARY, 2025 PASSED BY THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL DIVISION BENCH, COURT - I, AHMEDABAD THROUGH THE VIDEO CONFERENCING (VC) / OTHER AUDIO-VISUAL MEANS (OAVM) AND WHICH COMMENCED AT 3:00 PM AND CONCLUDED AT 3:05 PM

Mr Shekhar R Singh , Company Secretary and Compliance Officer (the Company Secretary) welcomed the Unsecured Creditors of the Company to the meeting (the Meeting) convened through VC in terms of Order dated 23rd January, 2025 (the Order) of the Hon'ble National Company Law Tribunal Division Bench, Court - I, Ahmedabad (the NCLT) for the Unsecured Creditors to consider and if thought fit, to pass a resolution with requisite majority for the approval of the scheme of Amalgamation (with or without modifications) amongst Lyka Exports Limited and the Company and their respective shareholders and the creditors.

The Company Secretary informed that the Company had provided its Unsecured Creditors with the facility to cast their votes prior to the Meeting, through remote e-voting electronically, using the facility provided by National Securities Depository Limited (NSDL). He further informed that the voting facility was also made available during the Meeting for the benefit of Unsecured Creditors who were present during the Meeting and had not cast their votes earlier through remote e-voting.

Mr. Yogesh Shah, Executive Director & CFO of the Company was present at the meeting.

Thereafter, the Company Secretary introduced Mr. Dhruval Y Bhatt- Practicing Chartered Accountant, the Chairperson and Mr. Kaushal Doshi, Practicing Company Secretaries (the Scrutinizer) as appointed by the Order of the NCLT for the Meeting and thanked them for their presence at the Meeting and requested to continue with the proceedings of the Meeting.

The Chairperson welcomed the Unsecured Creditors who were participating in the Meeting through VC/OAVM, in accordance with the provisions of the Companies Act, 2013 and the rules thereunder and in terms of the Order. At the time of commencement of the Meeting, the Company Secretary, informed that 20 Unsecured Creditors were present and thus the quorum as required under Section 103 of the Companies Act, 2013 was present and the Chairperson called the Meeting to order.

The Chairperson informed the Unsecured Creditors that the notice dated 31st January, 2025 2023 (including the explanatory statement prescribed under Sections 230, 232 and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the Scheme and other annexures to such statement) (the Notice) convening the Meeting was already circulated to the Secured Creditors on 31st January, 2025 in compliance with the Order and with the consent of the Unsecured Creditors present in the meeting , the notice was therefore taken as read.

Then the Chairperson proceed with the following resolution, set out in the Notice dated convening the Meeting was put to out to vote by remote e-voting and remote e-voting during the Meeting

Item No.	Details of resolution in Notice dated 31 st January, 2025	Resolution Required
01	Approval of Scheme of Amalgamation amongst Lyka Exports Limited and Lyka Labs Limited and their respective shareholders and the creditors.	Requisite Majority

The Company has not received the names of any unsecured Creditors for registration as Speaker.

The Chairperson then authorized the Company Secretary to carry out the e-voting process during the Meeting and conclude the Meeting. He further informed the Unsecured Creditors that the voting results would be disseminated to the Stock Exchanges on which the Company's shares are listed and would also be made available on the website of the Company at www.lykalabs.com and NSDL at www.evoting.nsdl.com within two (2) working days from the conclusion of the Meeting.

The Chairperson then thanked the Unsecured Creditors for attending and participating at the Meeting. He also thanked the Board of Directors for joining the Meeting virtually.

The remote e-voting facility was kept open for the next 15 minutes to enable the Unsecured Creditors to cast their vote. Upon the completion of the remote e-voting process the Company Secretary declared the Meeting as closed.

Annexure -C

SUMMARY OF PROCEEDINGS OF THE MEETING OF THE PREFERENCE SHAREHOLDERS OF LYKA LABS (THE COMPANY), HELD ON TUESDAY, THE 4TH MARCH, 2025 PURSUANT TO ORDER DATED 23RD JANUARY, 2025 PASSED BY THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL DIVISION BENCH, COURT - I, AHMEDABAD THROUGH THE VIDEO CONFERENCING (VC) / OTHER AUDIO-VISUAL MEANS (OAVM) AND WHICH COMMENCED AT 4:00 PM AND CONCLUDED AT 04:21 PM

Mr Shekhar R Singh ,Company Secretary and Compliance Officer (the Company Secretary) welcomed the Preference Shareholders of the Company to the meeting (the Meeting) convened through VC in terms of Order dated 23rd January, 2025 (the Order) of the Hon'ble National Company Law Tribunal Division Bench, Court - I, Ahmedabad (the NCLT) for the Preference Shareholders to consider and if thought fit, to pass a resolution with requisite majority for the approval of the Scheme of Amalgamation (with or without modifications) amongst Lyka Exports Limited and the Company and their respective shareholders and the creditors.

The Company Secretary informed that the Company had provided its Preference Shareholders with the facility to cast their votes prior to the Meeting, through remote e-voting electronically, using the facility provided by National Securities Depository Limited (NSDL). He further informed that the voting facility was also made available during the Meeting for the benefit of Preference Shareholders who were present during the Meeting and had not cast their votes earlier through remote e-voting.

Mr. Yogesh Shah, Executive Director & CFO of the Company was present at the meeting.

Thereafter, the Company Secretary introduced Mr. Dhrunal Y Bhatt- Practicing Chartered Accountant, the Chairperson and Mr. Kaushal Doshi, Practicing Company Secretaries (the Scrutinizer) as appointed by the Order of the NCLT for the Meeting and thanked them for their presence at the Meeting and requested to continue with the proceedings of the Meeting.

At the time of commencement of the Meeting, the Company Secretary informed that no Preference Shareholder was present and thus the quorum as required under Section 103 of the Companies Act, 2013 was not present. In view thereof, in terms of the Order, the Chairperson adjourned the meeting by 30 minutes.

However, within 10 minutes the Preference Shareholder joined the meeting through VC/OAVM, constituted the quorum. Accordingly, the Chairperson resumed the Meeting and called the Meeting to order at 04:15 p.m. and commenced the proceedings.

The Chairperson informed the Preference Shareholder that the notice dated 31st January, 2025 (including the explanatory statement prescribed under Sections 230, 232 and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the Scheme and other annexures to such statement) (the Notice) convening the Meeting was already circulated to the Preference Shareholder on 31st January, 2025 in compliance with the Order and with the consent of the Preference Shareholder present in the meeting, the notice was therefore taken as read.

Then the Chairperson proceed with the following resolution, set out in the Notice dated convening the Meeting was put to out to vote by remote e-voting and remote e-voting during the Meeting

Item No.	Details of resolution in Notice dated 31 st January, 2025	Resolution Required
01	Approval of Scheme of Amalgamation amongst Lyka Exports Limited and Lyka Labs Limited and their respective shareholders and the creditors.	Requisite Majority

The Company has not received the names of any Preference Shareholders for registration as Speaker.

The Chairperson then authorized the Company Secretary to carry out the e-voting process during the Meeting and conclude the Meeting. He further informed the Preference Shareholders that the voting results would be disseminated to the Stock Exchanges on which the Company's shares are listed and would also be made available on the website of the Company at www.lykalabs.com and NSDL at www.evoting.nsdl.com within two (2) working days from the conclusion of the Meeting.

The Chairperson then thanked the Preference Shareholder for attending and participating at the Meeting. He also thanked the Board of Directors for joining the Meeting virtually.

The remote e-voting facility was kept open for the next 15 minutes to enable the Preference Shareholder to cast their vote. Upon the completion of the remote e-voting process the Company Secretary declared the Meeting as closed.